



2 October 2024

Subject: Notification of Rights to Subscribe for the Newly Issued Ordinary Shares

To: Shareholders of Raimon Land Public Company Limited

Enclosures:

1. Certificate of Subscription Entitlement Issued by Thailand Securities Depository Co., Ltd.
2. Notice of the Allocation of Newly Issued Ordinary Shares
3. Subscription Form for Newly Issued Ordinary Shares
4. Power of Attorney for Subscription of Newly Issued Ordinary Shares
5. Additional Documents for the Subscription for those who request to deposit the securities into the Issuer Account and FATCA status form

Reference is made to the Extraordinary General Meeting of Shareholders No. 1 / 2 0 2 4 of Raimon Land Public Company Limited (the “Company”) held on 26 April 2024 which resolved to approve the issuance and allocation of 714,285,715 newly issued ordinary shares with a par value of THB 1.00 per share to the existing shareholders excluding shareholders whose holding of such share would cause the company to be under the obligations of any international laws (Preferential Public Offering - PPO) at an allocation ratio of 9.38 existing shares for 1 newly issued ordinary share at the offering price of THB 0.42 per share, in case there is any fraction of shares, such fraction shall be rounded down whereby the shareholders are entitled to oversubscribe for the newly issued ordinary shares and shall be allocated with the shares in excess of their rights only if there are remaining shares after the allocation to all existing shareholders in proportion to their respective shareholdings, and in case there is any fraction of shares, such fraction shall be rounded down.

In this regard, The Board of Directors Meeting of Raimon Land Public Company Limited No.5/2024 held on 28 March 2024, resolved to approve the determination of the date for determining the name of the shareholders entitled to subscribe for the newly issued ordinary share (Record Date) on 16 May 2024. In addition, the Board of Directors’ Meeting No.12/2024, held on 2 October 2024, resolve to approve the determination of the offering date of the shares to be on 18 – 25 October 2024 (5 business days).

The Company, therefore, would like to notify the shareholders’ entitlement to subscribe for the newly issued ordinary shares in the amount as specified in the Certificate of Subscription Entitlement, issued by Thailand Securities Depository Co., Ltd. (Enclosure 1). In this regard, please consider the information of the newly issued ordinary shares allocation and information of the Company in the Notice of the Allocation of Newly Issued Ordinary Shares (Enclosure 2).

RAIMON LAND PUBLIC COMPANY LIMITED,

OCC – ONE CITY CENTRE, LEVEL 54, PLOENCHIT ROAD, BANGKOK, 10300



If the shareholders would like to subscribe for the newly issued ordinary shares, please complete and sign the Subscription Form for Newly issued Ordinary Shares (Enclosure 3) and follow the subscription procedures as described in the Notice of the Allocation of Newly issued Ordinary Shares (Enclosure 2).

The Company has set the subscription and payment period between 18 – 25 October 2024 through the following channels:

1. Subscribe via online platform (E-SUB) between 18 - 25 October 2024 with 24-hour operation by which the system will be closed on 25 October 2024 at 4.00 p.m. (totaling 8 days) or
2. Subscribe at Raimon Land Public Company Limited, No. 548, One City Centre Building, 54th Floor, Ploenchit Road, Lumpini, Pathumwan, Bangkok, 10330, on business days between 18 - 25 October 2024 between 09.00 a.m. and 4.00 p.m., contact the Company Secretary / Investor Relations Department, telephone 02 029 1889 or via email ir-group@raimonland.com (totaling 5 business days) (In the case that shareholders have a securities trading account and have the Company's ordinary shares deposited (Broker), they can have the securities company collect documents and submit the required documents to the Company within the specified time without the shareholder having to come and submit the documents in person at the subscription location)

Sincerely yours,

(Ms. Pleumjit Chaiya)

Director and Acting Chief Executive Officer