

**Notice of the Allocation  
of Newly Issued Ordinary Shares**



RAIMON LAND

**Raimon Land Public Company Limited**

**Subscription and Subscription Payment for Newly Issued Ordinary Shares During 18 –  
25 October 2024 (Totaling 5 business days)**

## Part 1 Information Regarding the Allocation of Newly Issued Ordinary Shares

### 1. Name and Address of the Company

Company Name : Raimon Land Public Company Limited (the “**Company**”)  
 Company Registration No. : 0107536001508  
 Address of Head Office : No.548 One City Centre Building, 54<sup>th</sup> Floor, Ploenchit Road, Lumpini, Pathumwan, Bangkok 10330, Thailand

### 2. Date, month, year and number of the board of directors’ meeting and the shareholders’ meeting that approved the allocation of newly issued ordinary shares

Board of Directors’ Meeting : Board of Directors’ Meeting No.2/2024 held on 9 February 2024  
 Shareholders’ Meeting : Extraordinary General Meeting of Shareholders No.1/2024 held on 26 April 2024

### 3. Details of the Allocation of Newly Issued Ordinary Shares

Reference is made to the Extraordinary General Meeting of Shareholders No.1/ 2024 of Raimon Land Public Company Limited held on 26 April 2024, that resolved to approve the allocation of 714,285,715 newly issued ordinary shares with a par value of THB 1.00 per share to the existing shareholders excluding shareholders whose holding of such share would cause the company to be under the obligations of any international laws (Preferential Public Offering - PPO) and the Board of Directors’ Meeting No.5/ 2024 which held on 28 March 2024, of the Company resolved to approve the determination of the date for determining the names of the shareholders entitled for subscription of the newly issued ordinary Shares (Record Date) on 16 May 2024, and the Board of Directors’ Meeting No. 12/2024 which held on 2 October 2024 resolved to approve the subscription and payment date for subscription of the newly issued ordinary shares between 18 – 25 October 2024 ( totaling 5 business days), the details of the offering and allocation are as follows:

Type of the newly issued ordinary shares	:	Ordinary Shares
Existing registered capital	:	THB 7,760,484,127 divided into 7,760,484,127 shares with a par value of THB 1.00 per share



Existing paid-up capital	:	THB 5,794,484,127 divided into 5,794,484,127 shares with a par value of THB 1.00 per share
Paid-up capital after subscription of the newly issued ordinary shares (Incase the existing shareholders subscribe for all of the newly issued ordinary shares)	:	THB 6,508,769,842 divided into 6,508,769,842 shares with a par value of THB 1.00 per share
Number of newly issued ordinary shares to be allocated	:	714,285,715 shares which allocate to all the Company's existing shareholders excluding shareholders whose holding of such share would cause the company to be under the obligations of any international laws (Preferential Public Offering - PPO)
Offering price per share	:	THB 0.42 per share
Allocation Ratio	:	9.38 existing ordinary shares to 1 newly issued ordinary share. In this regard, the existing shareholders are entitled to subscribe the newly issued shares in excess of their entitlement.



Allocation Method	: <p>The Company will allocate 714,285,715 newly issued ordinary shares with a par value of THB 1.00 per share to the existing shareholders excluding shareholders whose holding of such share would cause the company to be under the obligations of any international laws (Preferential Public Offering - PPO) at the ratio of 9.38 existing ordinary shares to 1 newly issued ordinary share at the offering price of THB 0.42 per share. In consideration of the calculation for the subscription rights of each existing shareholder entitled to subscribe for the newly issued ordinary shares, <b>if there is a fraction of shares resulting from the calculation pursuant to the allocation ratio described above, the Company will round down all fractions of the ordinary shares.</b></p> <p>In this regard, the existing shareholders may subscribe for the newly issued ordinary shares in excess of their rights specified above (Oversubscription) only when there are newly issued ordinary shares remaining from the first-round allocation. In this regard, the Company will allocate such remaining newly issued ordinary to the existing shareholders who have expressed their intention to oversubscribe in excess of their rights according to existing shareholding at the same price of the shares being allocated in proportion to their respective rights, until there are no newly issued ordinary shares remaining or no shareholder subscribes for such remaining newly issued ordinary shares.</p>
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#### 4. Allocation of the newly issued ordinary shares

The Company shall allocate the newly issued ordinary share with the details as follows:

- 4.1 In the case that the existing shareholder subscribes for the newly issued ordinary shares pursuant to his/her entitlement or less than his/her entitlement, such existing shareholder shall be fully allotted of all newly issued ordinary shares for which he/she has subscribed.
  
- 4.2 In the case that the number newly issued ordinary of shares that the existing shareholders subscribe in excess of their rights are less than the number of newly issued ordinary shares remaining from the proportionate allotment, such existing shareholders shall be allotted with the remaining newly issued ordinary shares in the number of shares as subscribed and paid for the



subscription payment.

In the case that the number of newly issued ordinary shares that the existing shareholders subscribe in excess of their rights are greater than the number of newly issued ordinary shares remaining from the proportionate allotment, the Company shall allot the remaining shares to each shareholder subscribes for the excess rights on a pro rata basis. The process would be repeated until there are no remaining shares available and calculated based on the following formula:

Number of oversubscribed newly issued ordinary shares to be allocated =  
 Number of remaining newly issued ordinary shares after the allocation pursuant to the rights multiply proportionate shareholding of each oversubscribing shareholder

**Example**

Total newly issued ordinary shares of 10,000 shares less the number of newly issued ordinary shares being subscribed according to or less than shareholders’ respective rights of 9,000 shares, resulting in 1,000 remaining shares;

Shareholders	Respective Shareholdings (%)	Number of newly issued ordinary shares being allotted pursuant to the right (shares)	Number of newly issued ordinary shares subscribed (shares)		Number of newly issued ordinary shares oversubscribed to be allocated (proportion of existing shareholding multiply number of the remaining shares)
			Pursuant to or less than the right	Over-subscribed	
Shareholder A	15%	1,500	1,500	100	1,000 x 15% = 150*
Shareholder B	20%	2,000	1,000	-	-
Shareholder C	30%	3,000	3,000	500	1,000 x 30% = 300*

Shareholder D	35%	3,500	3,500	1,000	1,000 x 35% = 350
<b>Total</b>	<b>100%</b>	<b>10,000</b>	<b>9,000</b>	<b>1,600</b>	<b>800</b>

Summary of Number of Newly Issued Ordinary Shares being allocated in the first round:

Shareholders	Number of shares allotted pursuant to the right (shares)		Total shares allocated (first round)
	Pursuant to the rights	Pursuant to the rights	
Shareholder A	1,500	100*	1,600
Shareholder B	1,000	-	1,000
Shareholder C	3,000	300	3,300
Shareholder D	3,500	350	3,850
<b>Total</b>	<b>9,000</b>	<b>750</b>	<b>9,750**</b>

Remark: (\*) The subscriber shall be allotted with newly issued ordinary not exceeding the number of shares subscribed and paid.

(\*\*) In the case that there are newly issued ordinary shares remaining after the allocation, the company shall reallocate newly issued ordinary shares to each oversubscribing subscriber according to the procedure prescribed until there are no newly issued ordinary shares remaining from the allotment.

4.2.1 In the case that there are any newly issued ordinary shares remaining after the allocation as aforementioned, the Company shall further propose the shareholders' meeting to consider and approve the reduction of registered capital in order to cancel the remaining of newly issued ordinary shares from the right offering.

4.2.2 Any allocation of shares to the existing shareholders of the Company oversubscribing their shares in any case shall not cause any shareholders of the Company (including the person prescribed in Section 258 of the Securities and Exchange Act B.E. 2535 (1992) of such shareholder) to hold the Company's shares in the following manners:

4.2.2.1 holding of shares in an amount that reaches or surpasses the trigger point requiring such person to make a tender offer as required by the Notification of the Capital Market Supervisory Board Tor.Jor.12/2544 Re: Rules, Condition and Procedures for the Acquisition of Securities for Business Takeovers ("Notification Tor.Jor. 12/ 2544") ( except such shareholder is waived from the obligation to make a tender offer for all of the securities of the Company as prescribed in the Notification Tor.Jor. 12/2554);  
or

4.2.2.2 holding of shares in violation of the foreign shareholding limitation specified under the Company's Articles of Association which currently permitted foreigners to hold the Company's shares no more than 49% of the total issued shares of the company;



4.2.2.3 The company reserves the right not to allocate additional ordinary shares to existing shareholders from countries whose nationalities might cause the company to be under the obligations of any international laws, including but not limited to the United States of America, Australia, Japan, South Korea, the People's Republic of China, Malaysia, and India. The company also reserves the right to exercise discretion in modifying and/or adding to the list of restricted countries, which might impose additional responsibilities on the company beyond those mandated by Thai law.

## **5. The Date for Determining the List of Shareholders Entitled to Subscribe for the Newly Issued Ordinary Shares (Record Date)**

The Board of Directors' Meeting of the Company No. 5/2024 held on 28 March 2024, resolved to approve the determination of the date for determining the list of shareholders entitled to subscribe for the newly issued ordinary shares (Record Date) on 16 May 2024.

## **6. Subscription Date and Place for Subscription of the Newly Issued Ordinary Shares**

### **6.1 Period for Subscription of the Newly Issued Ordinary Shares**

Between 18 – 25 October 2024 during business hours from 09.00 – 16.00 (totaling 5 business days), only on the business day of the Stock Exchange of Thailand (“SET”))

### **6.2 Place for Subscription**

1. Online subscription (E-SUB) during 18 – 25 October 2024, 24 hours a day. Nevertheless, on 25 October 2024, the system will close at 16.00 hrs (8 days in total) or
2. Subscribe at the Company - Raimon Land Public Company Limited

Address: No. 548, One City Center Building, 54th Floor, Ploenchit Road, Lumpini, Pathum Wan District, Bangkok 10330. Contact the Company Secretary or Investor Relations Department at 0-2029-1889

**(\*\*Postal mail, telephone, and fax reservations are not accepted under any circumstances.\*\*)**



## 7. Method of Payment and Subscription of the Newly Issued Ordinary Shares

### 7.1 Method of Payment of the Newly Issued Ordinary Shares

The subscriber can pay the subscription fee for the newly issued ordinary shares multiple times, each time the full payment must be made from 9.00 a.m. to 4.00 p.m. on October 18 - 25, 2024 (a total of 5 business days) or online (e-sub) during October 18 - 25, 2024. Reservations are made at 4:00 p.m. (8 days in total) as follows:

**Payment is made by bank transfer to the company's account.**

<b>Account name:</b>	"Raimon Land Public Company Limited"
<b>Bank:</b>	Siam Commercial Bank Public Company Limited
<b>Account Type:</b>	Savings
<b>Account No.:</b>	049-4-24470-3
<b>SWIFT CODE:</b>	SICOTHBK

- (1) In case of subscription at the Subscriber Company, the Subscriber must submit the proof of reservation together with the original deposit slip for the subscription of the newly issued ordinary shares. Submit to the Company no later than October 25, 2024 at 16.00 hrs, which is the last day of the subscription for the newly issued ordinary shares.
- (2) In the case of a subscriber who makes an online purchase transaction, please visit the website. <https://e-sub.investors-insight.com/g/rml> to access the online reservation system (E-SUB), the subscriber must select The payment method is "Money Transfer" with proof of payment for the subscription of newly issued ordinary shares. In the system, then check the subscription information and record and/or print the proof of payment of the subscription fee as a supporting document for the subscription of newly issued ordinary shares.

### 7.2 Method of subscribing for newly issued common shares

Subscribers can subscribe for newly issued common shares from October 18 to 25, 2024, during business hours from 9:00 AM to 4:00 PM (a total of 5 business days) or subscribe through the online system (E-SUB) from October 18 to 25, 2024, available 24 hours. On October 25, 2024, the system will close at 4:00 PM (a total of 8 days). The subscription process is as follows:

1. Subscription at the Company: Subscribers who have completed the payment for the subscription must submit proof of payment and the subscription documents





to the office of the subscription agent at Raimon Land Public Company Limited ("Submission of Subscription Documents at the Company") or send the subscription documents to the company by October 25, 2024, before 4:00 PM.

2. Online Subscription (E-SUB): Subscribers can subscribe via the Electronic Subscription system (E-SUB) on the website URL or QR Code below:

**E-SUB Subscription system:**

(Any inquiries please call +66 6355 6651 or +66 3561 4165)

URL: <https://e-sub.investors-insight.com/g/rml>

QR Code:



How to Use the E-SUB System: Shareholders are advised to review the steps and instructions for using the E-SUB system for online subscription via the link and QR code provided below.

**E-SUB Subscription Guidebook:**

URL: <https://bit.ly/RMLPPO>

QR Code:



### 7.3 Supporting Documents for Subscription

- 7.3.1 Subscription Form: The completed and signed subscription form for newly issued common shares. The company will send the subscription form to shareholders listed in the shareholders' registry as of the record date on May 16, 2024. Additionally, shareholders can request the subscription form from the subscription agent's office or download it from the company's website at <https://www.raimonland.com/>.

**QR Code for Supporting Documents:**



(Any inquiries please call +666 355 6651 or +663 561 4165)

- 7.3.2 Subscription Rights Certificate: Issued by Thailand Securities Depository Co., Ltd. (Attachment 1). In case the rights certificate is missing or there is a name/surname change that does not match the shareholders' registry as of the record date (May 16, 2024), documents issued by a government agency (e.g., marriage certificate, divorce certificate, or name/surname change certificate) must be attached.
- 7.3.3 Proof of Payment for the Subscription:
- a. A copy of the deposit slip with the subscriber's full name, address, and contact number written on the back, or
  - b. A copy of the proof of payment made via Internet Banking, in case the payment is made through this method to the company's account.
- 7.3.4 A copy of the first page of the savings or current account passbook, with the bank account in the same name as the subscriber, certified true by the subscriber. This is required if the subscriber wishes to have any unsubscribed or unallocated subscription money refunded via bank transfer.

**Supporting Documents for Identification:**

- (a) Thai nationals: A certified copy of the national ID card.
  - (b) Foreign nationals: A certified copy of the passport.
  - (c) Domestic legal entities: A certified copy of the company's affidavit issued by the Ministry of Commerce no more than six months prior to the exercise date, along with the certified copies of the authorized person's documents as in (a) or (b).
  - (d) Foreign legal entities: Certified copies of the company's establishment documents, Articles of Association, and company affidavit, issued within six months before the exercise date, certified by a Notary Public. Additionally, certified copies of the authorized person's documents as in (a) or (b).
- 7.3.5 Power of Attorney (Attachment 4), affixed with a 30 THB stamp (if a representative is appointed to act on the subscriber's behalf), along with a certified copy of the subscriber's ID card. In the case of a foreigner, a certified



copy of the foreign ID or passport must be attached.

- (a) If the Power of Attorney is executed abroad, it must be signed by the authorized representative and certified by a Notary Public, as well as authenticated by a Thai embassy or consulate in the relevant country.
- (b) The authorized representative must present their original ID card or passport in person to the company's officer, along with a certified copy of the ID card or passport.

All signatures on the identification documents must match the signature on the subscription form. By signing and submitting the subscription documents to the company, the subscriber certifies that all information and signatures provided are true and complete, regardless of whether the subscriber or their representative (including the securities brokerage) completed the subscription form. If any information or signature is found to be incorrect, incomplete, or false, the company will not be held responsible and reserves the right to reject the subscription, in whole or in part. Furthermore, if any errors occur due to incorrect information, the subscriber agrees not to hold the company liable for any damages or losses.

If the subscriber does not submit the required documents or submits incomplete documents, the company reserves the right to deem the subscriber as having waived their right to subscribe for the newly issued common shares. However, the company may, at its discretion, waive certain document requirements or request additional documents if deemed necessary.

Moreover, the company reserves the right not to send documents related to the offer and allocation of newly issued common shares to any subscriber if such actions would or may impose legal obligations under foreign law or violate the terms and conditions of the share allocation as specified in this subscription notice.

- 7.3.6 Subscribers who wish to deposit their newly issued common shares into an account with the Thailand Securities Depository (Issuer Account) under their name must complete the "Additional Documents for Securities Subscription for Those Wishing to Deposit Securities into the Issuer Account" (Attachment 5) to be submitted to the Thailand Securities Depository. If the subscriber does not attach the additional documents, the company reserves the right to issue share certificates in the subscriber's name.

If the subscriber does not submit the required documents or submits incomplete documents, the company reserves the right to deem the subscriber as having waived their right to subscribe for the newly issued common shares. However, the company may, at its discretion, waive certain document requirements or request additional documents as deemed necessary.

Additionally, the company reserves the right not to send documents related to the offering and allocation of newly issued common shares to any subscriber if such actions would or may result in legal violations, regulations of foreign law,



or additional procedures beyond those required under Thai securities law, such as for shareholders in the United States or other countries deemed appropriate by the company (which may include not offering or allocating newly issued common shares to U.S. persons as defined in Regulation S under the U.S. Securities Act of 1933).

#### **7.4 Conditions of Subscription**

- 7.4.1 In the case that the shareholders subscribe the newly issued ordinary shares lower than or according to their entitlement, shareholders who wish to subscribe for the newly issued ordinary shares according to their entitlement with their fractions discarded or subscribe for the newly issued ordinary shares lower than their allocated entitlement will be allocated for the full amount.
- 7.4.2 In the case that the shareholders subscribe newly issued ordinary shares in excess of their rights, shareholders can subscribe for the newly issued ordinary shares in excess of their rights according to the proportion of shareholding (Oversubscription). The Company will allocate the remaining shares to those who oversubscribe only when there are shares remaining from the allocation to all of the existing shareholders by which the allocation of newly issued ordinary shares aforementioned will be repeated until there is no newly issued ordinary shares left to be allocated. The shareholders must show the intention in the subscription for the newly issued ordinary share in full amount before being able to oversubscribe by filling the details in “Subscription Form to Subscribe the Newly Issued Ordinary Shares” (Enclosure 3) with complete and accurate information. Payment for the subscription for the newly issued ordinary shares can be made for multiple times by which the subscriber must pay for the share price in full in each time. If the subscribers subscribe only once, the payment for the subscription can be made in the portion according to their entitlement and the portion that wish to subscribe in excess of their entitlement at the same time.

In the event that there are shares remaining from the allocation to the existing shareholders of the Company according to the proportion of shareholding in the first round, the Company will allocate the remaining newly issued ordinary shares to the existing shareholders who wish to oversubscribe at the same price as the shares allotted in the first round. The details of the allocation are as follows:

- (1) In the case that there are shares remaining from the allocation to the existing shareholders of the Company (Rights Offering) in the first round in the amount which exceeds or is equal to the shares oversubscribed, the Company shall allocate the remaining shares to all those who oversubscribe the remaining shares and have paid the share price in full.
- (2) In the case that there are shares remaining from the allocation to the existing shareholders of the Company (Rights Offering) in the first round in the amount which is less than the shares that the existing shareholders wish to oversubscribe, the Company shall allocate the remaining shares to those who oversubscribe the shares according to the following steps:
  - 2.1) Shares shall be allocated to each oversubscribing shareholder by multiplying the existing shareholding proportion of each subscriber with the number of remaining shares. The result will be the number of



shares that each subscriber will be allocated. Any fractions resulting from the calculation shall be discarded. However, the number of shares to be allocated shall not exceed the number of shares that each shareholder has subscribed to and paid for.

2.2) If there are any shares left after the allocation described in Clause 2.1), the remaining shares will be allocated to each shareholder who have oversubscribed for the shares and have not been allotted according to the number of shares desired. Such shareholders' shareholding will be used to multiply with the remaining shares, and the result from such calculation is the number of shares that each oversubscribing shareholder will be allocated. Any fractions resulting from the calculation shall be discarded. The number of shares to be allocated shall not exceed the number of shares that each shareholder has subscribed to and paid for. The procedure laid out in this Clause 2.2) shall be repeated until there is no share remaining.

7.4.3 The Company will allocate the newly issued ordinary shares offered to the existing shareholders whose names appear in the shareholder registration book as of the date determining the names of shareholders who are entitled to be allocated in proportion to their shareholding (Record Date). The Company reserves the right not to offer or allocate newly issued ordinary shares (Rights Offering) to any shareholders if the offering or allocation to that shareholder causes or may cause the Company to comply with foreign law.

7.4.4 Shareholders who have already subscribed for the newly issued ordinary shares and made payment will not be able to withdraw the subscription unless with written consent from the Company. The Company reserves the right to deny the subscription right if the Company does not receive the Subscription Documents for the subscription of newly issued ordinary shares of the Company and/or the subscription payment within the specified period.

7.4.6 The Company reserves the right to alter such details of payment method, terms and conditions, or any information related to the method of subscription for newly issued ordinary shares as it deems appropriate in the case of operational difficulties, obstacles or restrictions arise during the operation. In order to maximize the benefit of the subscription of newly issued ordinary shares of the Company.

7.4.7 In the case that shareholders receive certificate of subscription entitlement more than

1 shareholder registration numbers, the shareholders must prepare the required documents for the subscription according to those numbers by submitting 1 required document for the subscription per 1 shareholder registration numbers. If shareholders subscribe with only 1 registration number by including the rights to be allocated from all shareholder registration numbers into the same order or specify these details in the required documents for the subscription into the same document, the subscribers may receive an incomplete allocation of the Company's shares from that included shareholder registration numbers and the Company reserves the right to allocate the shares to the subscribers as it deems appropriate or not to



allocate those shares to the subscribers.

#### **7.5 Refund of Subscription (if any)**

- (1) In the event that the subscription is required to be refunded which is when the subscribing shareholders do not receive such allocation due to failure to comply with subscription condition or receive incomplete allocation from oversubscription, The Company shall refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or have been incompletely allocated according to the oversubscribed amount, without interest and any compensation, within 10 business days after the closing of subscription period. The methods of transferring refund to bank accounts of the subscribers will be specified in the subscription form of the Company.
- (2) In the case that the Company cannot transfer the refund for the subscription for the unallocated portion or incomplete allocated portion according to the oversubscribed amount with the method aforementioned, in any situation the Company is out of control, the Company will transfer the refund for the unallocated portion or incomplete allocated portion according to the oversubscribed amount with a cross cheque only in the name of the subscriber's name and deliver via registered mail according to the address appeared in the database of shareholders of the Company in the shareholder registration book as of 16 May 2024. In this case, the subscribers shall be responsible for any additional charge or bank fees (if any).
- (3) In the event that the Company is unable to refund the reservation fee to the subscriber within 10 business days after the closing of subscription period, the Company must be responsible for such refund and must pay interest to the subscriber at the rate of 7.50% per annum, calculated from the unallocated portion or incomplete allocated portion of the subscription fee, from the date after those 10 business days to the payback date aforementioned.

#### **7.6 Methods of delivery of newly issued ordinary shares**

Subscribers may ask the Company to perform either of the following:

- 7.6.1 In the case the subscribers wish to receive share certificate in the name of subscriber

TSD as the Subscription Agent will deliver the share certificate according to the allocated newly issued ordinary shares to the subscribers via registered mail with the address appeared in the list of shareholders as of 16 May 2024 (Record Date) within 15 business days after the closing of subscription period. In this case, the subscriber cannot sell the allocated shares on the SET unless the subscribers receive share certificate that will be delivered after newly issued ordinary shares of the Company are permitted to be traded on the SET.

- 7.6.2 the case that the subscribers wish to deposit the shares in the Issuer Account No.600

The Company will deposit the allocated shares to the account "TSD for Depositors" by which the TSD will record the number of shares deposited by the securities company No.600 and issue evidence of the deposit to the subscriber within 7 business days from the end of the subscription period. In



the case that the subscriber wishes to sell the shares, the subscribers must withdraw the shares from that account No.600 by contacting the securities company. There will be fees for this operation according to TSD and/or the securities company's conditions. In this case, the subscribers can sell the allocated shares on the SET as soon as the newly issued ordinary shares are permitted to be traded on the SET and the subscribers withdraw the shares from such account No.600.

**7.6.3** In the case that the subscribers wish to deposit the shares in a trading account of the securities Company.

The Company will deposit the allocated shares to the account "TSD for Depositors" by which the TSD will record the number of shares deposited by the securities company No.600 and issue evidence of the deposit to the subscriber within 7 business days from the end of the subscription period. In this case, the subscribers can sell the allocated shares on the SET as soon as the newly issued ordinary shares are permitted to be traded on the SET. In the case of Clause 7.6.3, the name of the subscriber must be the same as the name of the owner of the securities trading account in which the subscriber wishes to deposit the allocated shares. Otherwise, the Company reserves the right to deliver to the subscriber such shares in the form of share certificates in the name of subscribe as described in Clause 7.6.1 instead.

A shareholder who exercises his/her right to subscribe for the newly issued ordinary shares must specify the code of the securities company (as listed on the back of the subscription form which the shareholder has the securities trading account with, and the securities trading account number to which the shareholder wishes the allocated shares to be deposited. If the subscriber provides an incorrect code for the securities company or the securities trading account, resulting in the Company's inability to transfer the shares into the securities trading account, the Company will not be responsible for any loss in the shares or delay in retrieving the shares.

In the case that the subscribers did not provide complete information in the subscription form or did not choose any options on securities delivery in the subscription form, the Company reserves the right to issue share certificates to the subscribers, instead. This may result in the subscribers not being able to sell the allocated shares on the SET immediately when the newly issued ordinary shares are permitted to trade on the SET.

**7.7 Other details necessary for the subscription of newly issued ordinary shares**

7.7.1 Shareholders who subscribe for newly issued ordinary shares will receive evidence of their subscription signed by the Nominee as evidence for accepting share. Shareholders who subscribe for newly issued ordinary shares will receive evidence of their subscription signed by the Nominee as evidence for accepting share

7.7.2 If the number of the newly issued ordinary shares indicated by a shareholder in the Subscription Form exceeds the amount of payment received by the Company, the Company reserves the right to allocate the shares according to the subscription payment received.

7.7.3 If the number of the newly issued ordinary shares specified in the



Subscription Form is less than the amount of payment received by the Company, the Company reserves the right to allocate the shares to each shareholder as it deems appropriate.

- 7.7.4 If the Company cannot transfer the refund for subscription to the subscriber in a specified time caused by the Company's out-of-control situations, the Company shall not be responsible for interest and any compensation and will refund the subscription payment for the portion of the newly issued ordinary shares that have not been allocated or have been incompletely allocated as specified under the Clause 7.3 "Condition of Subscription"
- 7.7.5 In the case that the subscriber wishes to deposit the shares in the Issue's Account No.600, the subscriber must provide details in Additional Documents to be Complied with Foreign Account Tax Compliance (FATCA) (For Subscriber Wishing to Deposit the Shares into an Issuer Account No.600) (Enclosure 5) to deliver to the TSD. If the subscribers do not attach these required documents, the Company reserves the right to issue the subscription form in the name of the subscriber.
- 7.7.6 Should you have any question, please contact

**Raimon Land Public Company Limited**

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